



Saffery Champness
CHARTERED ACCOUNTANTS

BOURNEMOUTH OFFICE

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The services of our Bournemouth office extend across the full spectrum of commercial accounting and advisory disciplines. Our partners and staff provide advice to organisations and individuals over a wide geographical spread that covers Bournemouth itself and stretches across Dorset and into the South West of England, with clients in Devon, Wiltshire and Hampshire all served by our partners and staff.

Since we opened in 1984, our portfolio of clients has expanded to include all aspects of business activity. We work with local and national businesses to help them achieve their commercial objectives, meet their statutory requirements and implement growth strategies. Private and commercial clients active in the fields of property, tourism, owner-managed businesses and the agricultural sector are all heavily represented within our client base.

We pride ourselves on our 'one firm' culture, which means that our partners and staff work as a team, drawing on specialist expertise from our other offices located throughout the UK. We work especially closely with our other offices in the South of England – Bristol, High Wycombe and Peterborough – in order to deliver the most seamless and effective solutions for our clients.

Services to businesses

We specialise in the provision of accounting and taxation services and advise across a broad range of sectors, to a client base which is predominantly owner managed. We advise businesses of all sizes, providing a proactive Partner led, bespoke service.

We help companies comply with their statutory and reporting requirements by undertaking audit, corporation tax and other assignments, and also provide advisory services as client needs dictate.

Our firm is also able to help companies manage and implement their growth strategies and transactions by providing corporate finance advice and support, leading and managing deals on behalf of clients, or undertaking the investigative financial reporting work required to bring deals to completion.

Our Bournemouth office provides advice to a wide spectrum of clients and is very experienced in key regional sectors including commercial property and construction, leisure and tourism, professional services, retail and regulated businesses.

Charities and not-for-profit organisations

We are advisers to charity, voluntary and other not-for-profit organisations across the South West of England, with many household name charities among the firm's clients.

Services in this area of our practice include audit and tax assignments, as well as more generally advising organisations on their financial affairs and the circumstances that affect them. For example, we have worked with clients to review the procedures and arrangements they have in place and led discussions and negotiations with representative bodies and HM Revenue & Customs to bring clarity to cases and issues of uncertainty. We are also able to help not-for-profit clients claim considerable VAT repayments.

Private wealth and estates

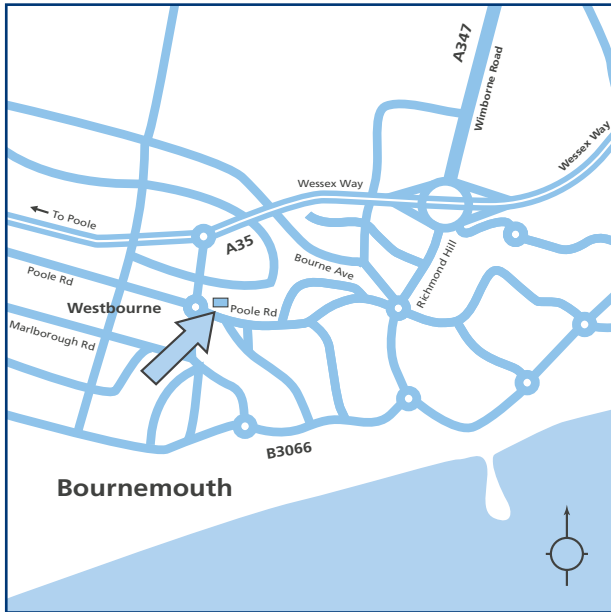
Our Bournemouth office specialises in advising private clients on all matters relating to their personal wealth. We act for a broad spectrum of individuals, families and trusts, with clients ranging from entrepreneurs to estates that have been within the family for generations.

We recognise the contribution of rural communities to the region's economic life, and possess particular expertise in the financial and tax considerations affecting landed estates and farms. We advise estate owners across the South West and are able to advise new landowners and managers on the financial issues affecting them, including administration, book keeping, tax, VAT and associated matters.

We also act for individuals based overseas and frequently advise them on the tax aspects of their purchases of land and buildings in the UK. For such private clients, we are able to offer access to offshore support and expertise through the fiduciary services of our substantial Guernsey office. In all these areas, we frequently work alongside other professionals, including solicitors, land agents, private banks and investment managers, to provide a bespoke personal service driven by the needs and objectives of our clients.

This brochure offers a broad overview of the services we can provide. If you would like any further information, or to discuss your specific requirements, please do not hesitate to contact us.

How to find us



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E: info@saffery.com

www.saffery.com

Directions from Southampton

- Join the M27 westbound towards Bournemouth and Poole
- Leave the M27 at J1 and continue onto the A31
- After passing Ringwood, leave the A31 and join the A338 towards Bournemouth
- Remain on the A338 through Bournemouth, then at the Bournemouth West roundabout, take the first exit onto the B3066 (Cambridge Road)
- At the next roundabout (St Michael's roundabout) take the first exit onto Poole Road
- Take the first turning on your left into Midland House
- Saffery Champness' reception is situated on the fifth floor

Directions from Poole

- Follow directions onto the A35
- Follow the road to the Branksome roundabout, and take the third exit (A35)
- Continue past Branksome train station, and at the next roundabout take the first exit (signposted A35/ Wessex Way)
- At the next roundabout take the third exit onto the B3066 (Cambridge Road)
- At the next roundabout (St Michael's roundabout) take the first exit onto Poole Road
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The firm is regulated for a range of investment business activities by the Institute of Chartered Accountants in England and Wales. Saffery Champness is a member of Nexia International, a worldwide network of independent accounting and consulting firms. Saffery Champness Corporate Finance Limited is authorised and regulated by the Financial Services Authority.

BOURNEMOUTH

OUR PEOPLE



David Macey, FCA

Senior Partner at the Bournemouth office, and head of the firm's Southern Regional Group of offices, David has a wide range of experience in dealing with professional partnerships, private clients, owner managed businesses, companies and charities. He advises on all corporate reporting and planning issues, including audit and taxation.

David's portfolio includes substantial interests in the property and marine related services sectors. He is particularly active in the latter, holding several positions of responsibility. He lives in Poole and is past Chairman of the Bournemouth Chartered Accountants Group, as well as being closely involved with many other local associations and charities.



Nick Fernyhough, ACA, CTA

Nick is a Partner at the Bournemouth office, specialising in advising corporate entities on audit, corporate finance and corporate tax matters. His client portfolio also includes charities and partnerships, as well as companies in sectors ranging from manufacturing to recruitment.

He also advises hi tech companies on issues surrounding research and development financing and, across all sectors, ensures the delivery of a proactive service that encompasses both company and shareholder issues. Nick's main interests are travel and local charitable causes. He is married, with three children, and lives in Ringwood.



Liz Brierley, FCA

A Partner at the Bournemouth office, Liz specialises in advising landowners, rural and agricultural businesses, private clients and commercial owner managed businesses. She has considerable experience of helping family owned businesses develop and grow, while dealing with the potentially complex succession issues that growth often brings.

In addition, Liz provides audit, taxation and accountancy services to companies, charities and professional practices. She lives in West Dorset and is closely involved with local rural charities and schools. She is a keen supporter of country and equestrian pursuits.

Contact us

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